

聯華電子股份有限公司民國一〇六年股東常會議案參考資料

修訂資金貸與他人作業程序及背書保證作業程序之補充說明

聯華電子因公司實務運作需要，提案修訂資金貸與他人作業程序及背書保證作業程序，修訂後之各項金額及比率均符合主管機關所訂定之法規限額。

聯華電子提案修訂上述法規之主要目的為協助無法自金融市場獲得合適融資的子公司，用以支援其營運及業務擴展需求。聯華電子主導子公司的董事會及公司經營、也承擔子公司營運的風險及最終責任。

聯華電子對外之資金貸與及背書保證僅限於擔保子公司債務之履行，相關資訊請參考本公司每月於公開資訊觀測站之公告。

Supplement for the amendments of the Company's Loan Procedure and Endorsements and Guarantees Procedure

The amendments of the Company's Loan Procedure and Endorsements and Guarantees Procedure are based on our operating needs and absolutely capped to the limit of authority's regulations.

UMC's intention to propose such amendment is to prepare for supporting the operation and expansion needs of UMC's subsidiaries which can't furnish their funding needs with financial markets, especially in China. Given that UMC controls the board seats and operations of the subsidiaries, UMC accounts for ultimate responsibilities and is liable for those companies.

Please refer to UMC's recent SEC filing Form 6-K, all the fund lending, endorsements and guarantees to other parties are limited to fulfill the financial obligations of UMC's subsidiaries.