



UNITED MICROELECTRONICS CORPORATION
Unaudited Condensed Unconsolidated Balance Sheet

As of December 31, 2007

Figures in Million of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$)

	December 31, 2007		
	US\$	NT\$	%
ASSETS			
Current Assets			
Cash and Cash Equivalents	1,154	37,453	12.9%
Financial assets at fair value through profit or loss, current	148	4,800	1.6%
Notes & Accounts Receivable	420	13,621	4.7%
Inventories	349	11,334	3.9%
Other Current Assets	32	1,045	0.4%
Total Current Assets	2,103	68,253	23.5%
Non-Current Assets			
Funds and Long-term Investments	2,509	81,429	28.0%
Property, Plant and Equipment	4,001	129,815	44.6%
Intangible Assets	115	3,745	1.3%
Other Assets	232	7,521	2.6%
Total Non-Current Assets	6,857	222,510	76.5%
TOTAL ASSETS	8,960	290,763	100.0%
LIABILITIES			
Current Liabilities			
Financial liabilities at fair value through profit or loss, current	11	340	0.1%
Payables	603	19,556	6.7%
Current Portion of Long-term Liabilities	705	22,890	7.9%
Other Current Liabilities	11	367	0.1%
Total Current Liabilities	1,330	43,153	14.8%
Non-Current Liabilities			
Bonds Payable	231	7,495	2.6%
Other Liabilities	112	3,648	1.3%
Total Non-Current Liabilities	343	11,143	3.9%
TOTAL LIABILITIES	1,673	54,296	18.7%
STOCKHOLDERS' EQUITY			
Capital Stock	4,072	132,145	45.5%
Additional Paid-in Capital	2,038	66,127	22.7%
Retained Earnings, Unrealized Gain on Financial Assets and Translation Adjustment	1,639	53,198	18.3%
Treasury Stock	(462)	(15,003)	-5.2%
TOTAL STOCKHOLDERS' EQUITY	7,287	236,467	81.3%
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	8,960	290,763	100.0%

Note : New Taiwan Dollars have been translated into U.S. Dollars at the December 31, 2007 exchange rate of NT\$32.45 per U.S. Dollar.

All figures are in ROC GAAP.



UNITED MICROELECTRONICS CORPORATION
Unaudited Condensed Unconsolidated Income Statement

*Figures in Million of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$)
 Except Per Share and Per ADS Data*

	Year over Year Comparison					Quarter over Quarter Comparison				
	Three-Month Period Ended					Three-Month Period Ended				
	Dec 31, 2007		Dec 31, 2006		%	Dec 31, 2007		Sep 30, 2007		%
	US\$	NT\$	US\$	NT\$	Chg.	US\$	NT\$	US\$	NT\$	Chg.
Net Sales	851	27,621	805	26,112	5.8%	851	27,621	956	31,028	-11.0%
Cost of Goods Sold	(677)	(21,972)	(637)	(20,659)	6.4%	(677)	(21,972)	(703)	(22,805)	-3.7%
Net Gross Profit	174	5,649	168	5,453	3.6%	174	5,649	253	8,223	-31.3%
	20.5%	20.5%	20.9%	20.9%		20.5%	20.5%	26.5%	26.5%	
Operating Expenses										
- Sales & Marketing	27	882	17	546	61.5%	27	882	29	922	-4.3%
- General & Administrative	28	906	26	840	7.9%	28	906	23	753	20.3%
- Research & Development	78	2,535	83	2,695	-5.9%	78	2,535	71	2,313	9.6%
	133	4,323	126	4,081	5.9%	133	4,323	123	3,988	8.4%
Operating Income (Loss)	41	1,326	42	1,372	-3.4%	41	1,326	130	4,235	-68.7%
	4.8%	4.8%	5.3%	5.3%		4.8%	4.8%	13.6%	13.6%	
Net Non-Operating Income (Expenses)	34	1,097	163	5,288	-79.3%	34	1,097	178	5,764	-81.0%
Income (Loss) from continuing operations before income tax	75	2,423	205	6,660	-63.6%	75	2,423	308	9,999	-75.8%
	8.8%	8.8%	25.5%	25.5%		8.8%	8.8%	32.2%	32.2%	
Income Tax (Expense) Benefit	(33)	(1,064)	(30)	(971)	9.6%	(33)	(1,064)	(23)	(766)	38.9%
Net Income (Loss)	42	1,359	175	5,689	-76.1%	42	1,359	285	9,233	-85.3%
	4.9%	4.9%	21.8%	21.8%		4.9%	4.9%	29.8%	29.8%	
Earnings per Share	0.005	0.16	0.010	0.33		0.005	0.16	0.018	0.57	
Earnings per ADS (2)	0.025	0.80	0.051	1.65		0.025	0.80	0.088	2.85	
Weighted Average Number of Shares Outstanding (in millions)		12,427		17,730			12,427		16,198	

Note:

(1) New Taiwan Dollars have been translated into U.S. Dollars at the December 31, 2007 exchange rate of NT\$32.45 per U.S. Dollar.

All figures are in ROC GAAP.

(2) 1 ADS equals 5 common shares.



UNITED MICROELECTRONICS CORPORATION
Unaudited Condensed Unconsolidated Income Statement

*Figures in Million of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$)
 Except Per Share and Per ADS Data*

	For the Three-Month Period Ended			For the year Ended		
	Dec 31, 2007			Dec 31, 2007		
	US\$	NT\$	%	US\$	NT\$	%
Net Sales	851	27,621	100.0%	3,290	106,771	100.0%
Cost of Goods Sold	(677)	(21,972)	-79.5%	(2,596)	(84,265)	-78.9%
Net Gross Profit	174	5,649	20.5%	694	22,506	21.1%
Operating Expenses						
- Sales & Marketing	27	882	3.2%	98	3,186	3.0%
- General & Administrative	28	906	3.3%	93	3,028	2.8%
- Research & Development	78	2,535	9.2%	293	9,487	8.9%
	133	4,323	15.7%	484	15,701	14.7%
Operating Income (Loss)	41	1,326	4.8%	210	6,805	6.4%
Net Non-Operating Income (Expenses)	34	1,097	4.0%	393	12,762	11.9%
Income (Loss) from continuing operations before income tax	75	2,423	8.8%	603	19,567	18.3%
Income Tax (Expense) Benefit	(33)	(1,064)	-3.9%	(80)	(2,605)	-2.4%
Net Income (Loss)	42	1,359	4.9%	523	16,962	15.9%
Earnings per Share	0.005	0.16		0.034	1.09	
Earnings per ADS (2)	0.025	0.80		0.168	5.45	
Weighted Average Number of Shares Outstanding (in millions)		12,427			15,618	

Note:

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UNITED MICROELECTRONICS CORPORATION
Unaudited Condensed Unconsolidated Statement of Cash Flows

For The Twelve Months Ended Dec. 31, 2007

Figures in Million of New Taiwan Dollars (NT\$) and U.S. Dollars (US\$)

	USD	NTD
Cash flows from operating activities :		
Net Income	523	16,962
Depreciation & Amortization	1,163	37,755
Loss on decline in market value and obsolescence of inventories	9	286
Cash dividends received under the equity method	20	651
Investment gain accounted for under the equity method	(77)	(2,508)
Loss on valuation of financial assets and liabilities	85	2,750
Impairment loss	8	246
Gain on disposal of investments	(300)	(9,720)
Gain on disposal of property, plant and equipment	(2)	(69)
Exchange gain on financial assets and liabilities	(1)	(31)
Exchange loss on long-term liabilities	4	127
Amortization of bond discounts	2	58
Amortization of deferred income	(5)	(149)
Change in assets and liabilities	13	426
Net cash provided from operating activities	1,442	46,784
Cash flows from investing activities :		
Acquisition of available-for-sales financial assets	(17)	(567)
Proceeds from disposal of available-for-sales financial assets	168	5,443
Proceeds from maturities of financial assets	30	976
Acquisition of financial assets measured at cost	(4)	(120)
Proceeds from disposal of financial assets measured at cost	1	41
Acquisition of long-term investments accounted for the equity method	(30)	(962)
Proceeds from disposal of long-term investments accounted for the equity method	30	971
Prepaid investment	(20)	(648)
Proceeds from liquid of long-term investment	7	220
Acquisition of property, plant and equipment	(866)	(28,112)
Proceeds from disposal of property, plant and equipment	8	245
Increase in deferred charges	(38)	(1,232)
Decrease in other assets - others	1	46
Net cash used in investing activities	(730)	(23,699)
Cash flows from financing activities :		
Redemption of bonds	(70)	(2,260)
Cash dividend	(384)	(12,462)
Employee Bonus	(72)	(2,324)
Remuneration to directors and supervisors	(0)	(15)
Exercise of employee stock options	6	226
Transfer of treasury stock	58	1,866
Capital reduction	(1,661)	(53,911)
Increase in deposits-in	0	1
Net cash used in financing activities	(2,123)	(68,879)
Effect of exchange rate changes on cash and cash equivalents	(5)	(148)
Decrease in cash and cash equivalents	(1,416)	(45,942)
Cash and cash equivalents at beginning of period	2,570	83,395
Cash and cash equivalents at end of period	1,154	37,453

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